

The Law Office of
BROWN & BROWN, P.C.

**BABY BOOMER
SURVEY RESULTS**

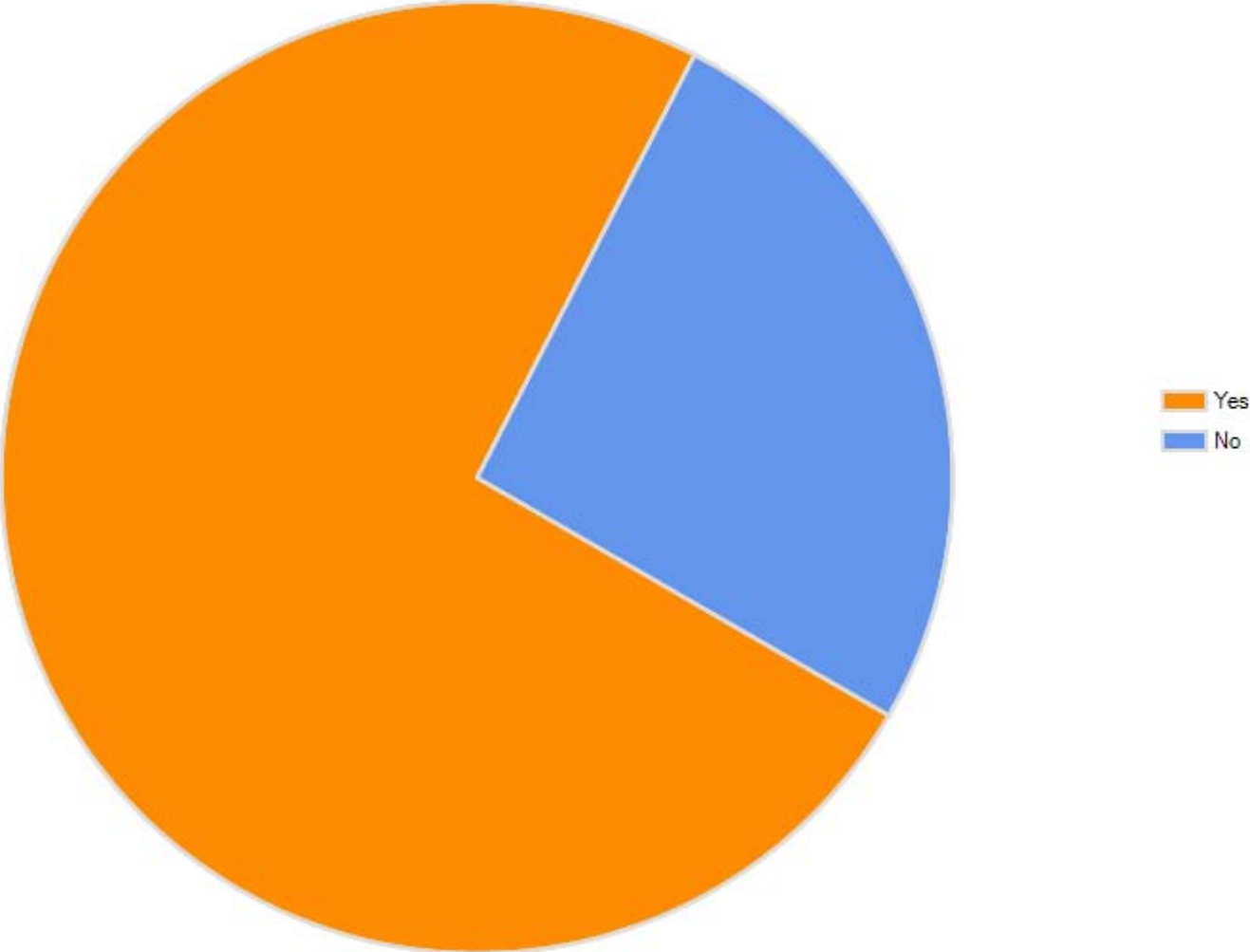
09/30/2011

Copyright © 2011 Brown & Brown, P.C.

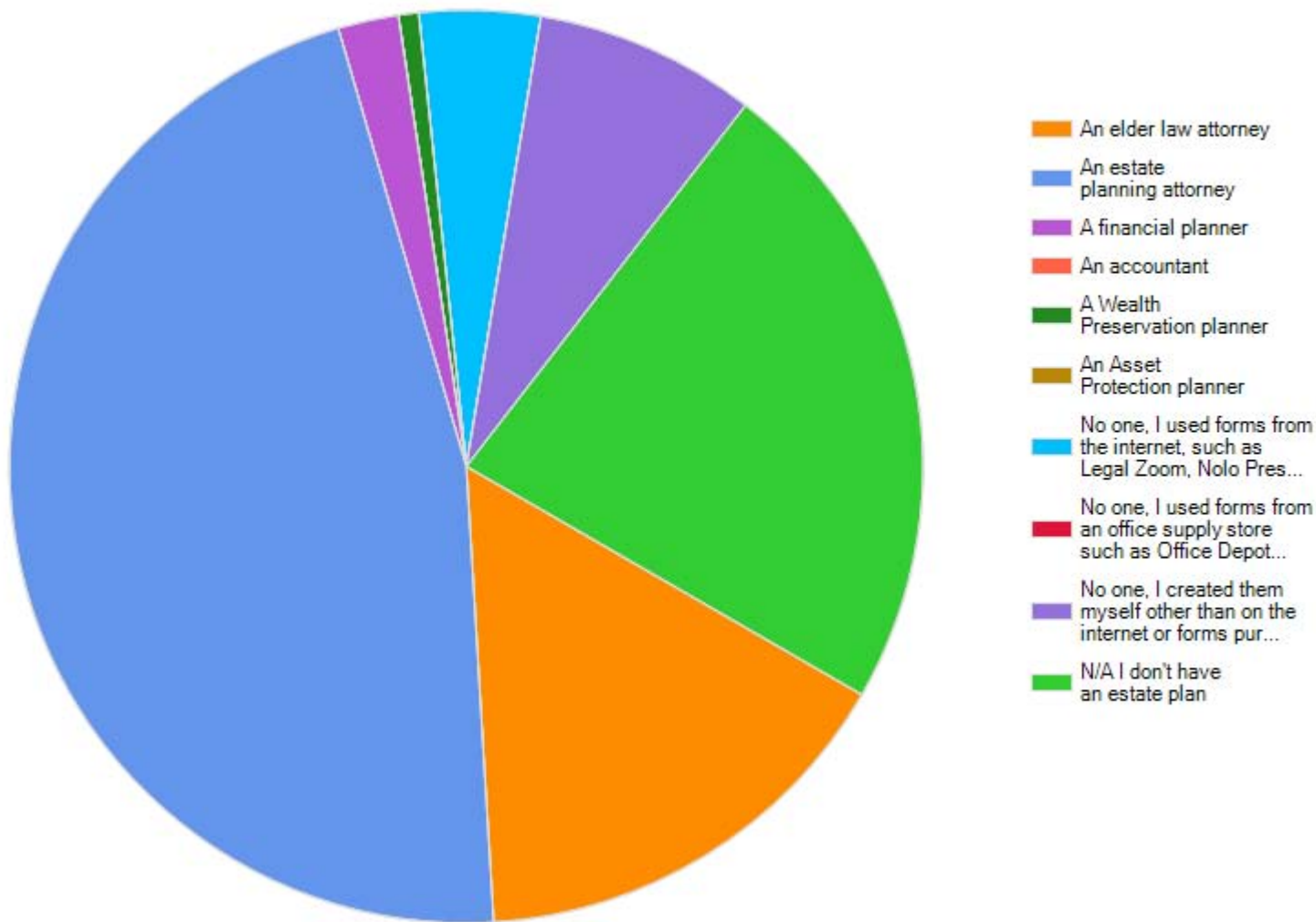
All Rights Reserved. Submit requests for copies to Brown & Brown P.C.,

1250 E. Sherwood Drive, Grand Junction, CO 81501.

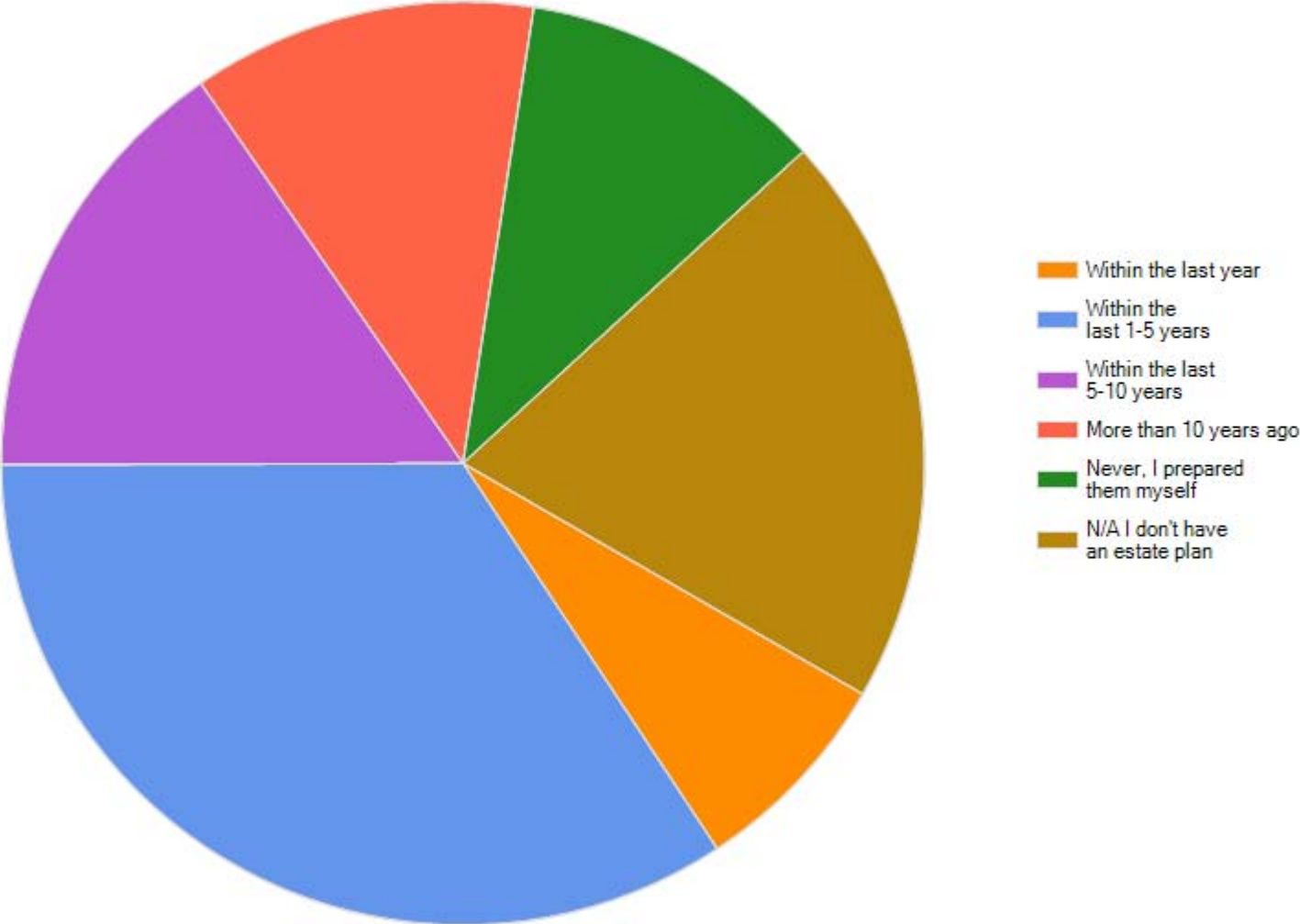
Do you currently have any executed estate planning documents such as a will, trust, power of attorney or other similar documents)?



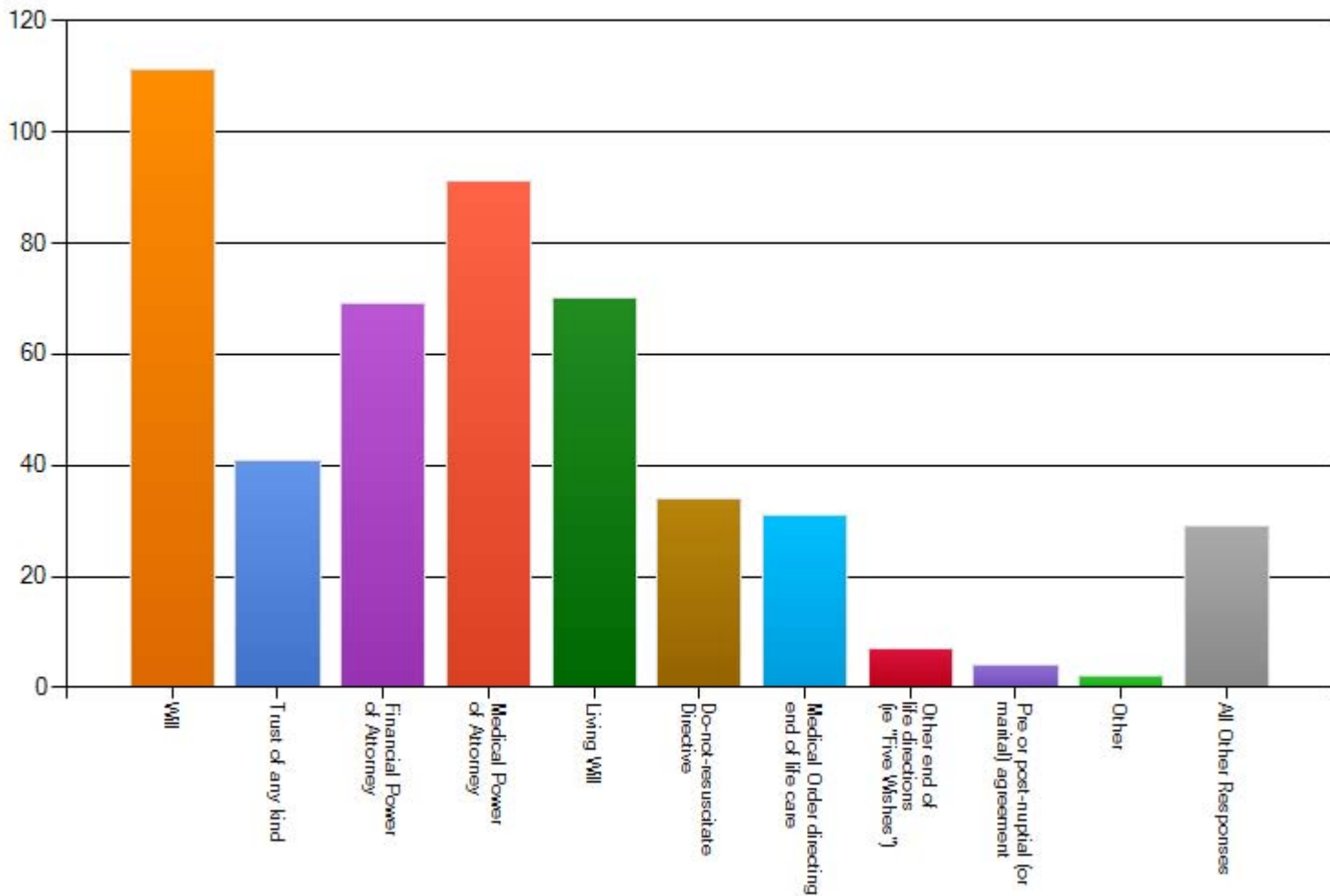
If you have estate planning documents, who assisted you with creating them?



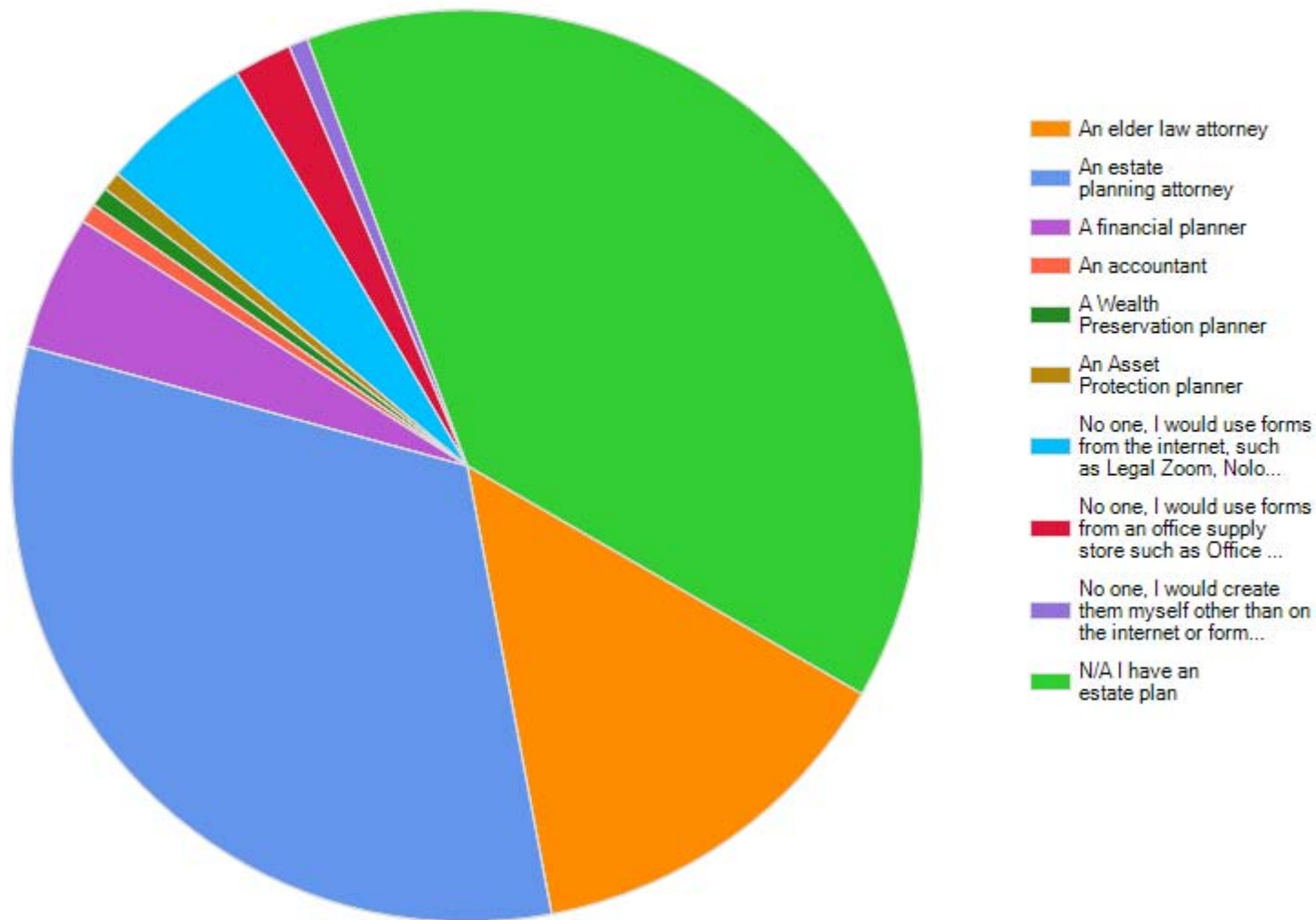
If you have executed estate planning documents, how long has it been since you reviewed them with an estate planning professional?



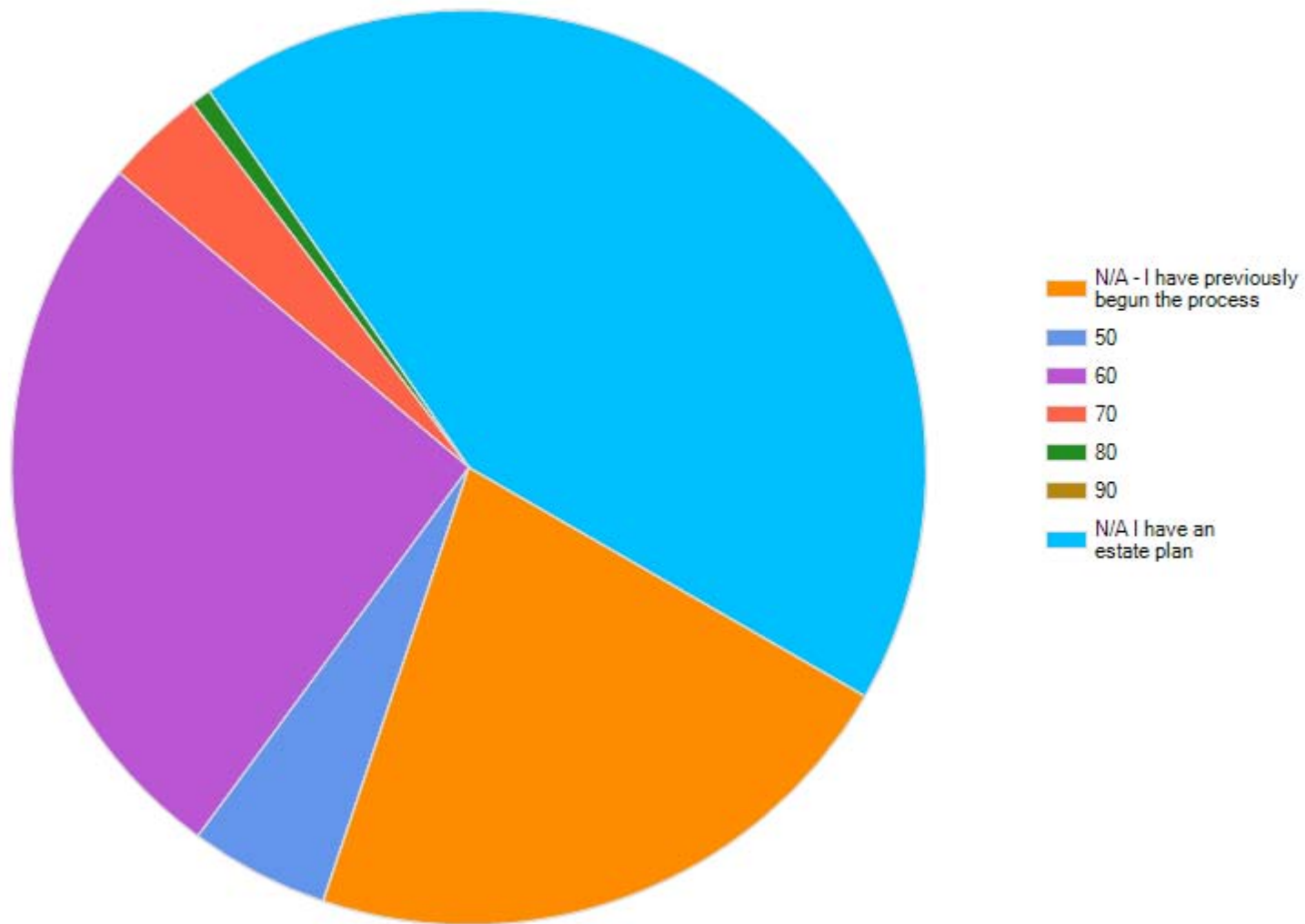
If you have executed estate planning documents, which of the following have you executed? Please check all that apply:



If you have not already created an estate plan where would you first look to find someone to help you?



If you have not created an estate plan at what age do you believe you will do so? (Select the age which most closely represents your view)



If you have not created an estate plan, which of the items listed below have been the greatest impediment to your doing so:

